



Cfoxl.com
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Let's take your business to the next level

CFO XL PRICING TABLE

Choose the level of service that works best for you

	\$400/Week	\$800/Week	\$1200/Week
	Level 1	Level 2	Level 3
Average Size	Under 10 Employees	10-20 Employees	20 + Employees
Initial Set-up	3 Weeks	6 Weeks	10 Weeks
Prime Dash Integration	✓	✓	✓
Ongoing Financial Analysis	✓	✓	✓
Ongoing Financial Optimization	✓	✓	✓
Financial Reports			✓
Monthly Meetings	1	2	4
Accounts Reconciliations	Optional	Optional	Optional
Onsite Meetings	Optional	Optional	Optional
Business Tax Returns	Optional	Optional	Optional
Individual Tax Returns	Optional	Optional	Optional
HR. Compensation Plan	Optional	Optional	Optional
Tax Planning	Optional	Optional	Optional
Public Company Reporting & Filing	Optional	Optional	Optional
Audit Support	Optional	Optional	Optional
Special Projects	Optional	Optional	Optional

Notes:

Initial Set-up

Also referred to as the “Onboarding Process”. It is the average length of time required for your assigned CFO to get up to speed with your organization. This includes a thorough review of your past financial performance, products/services analysis, contracts, issues, opportunities, business goals, etc. It is also during this process that your CFO will install Prime Dash for your organization and start inputting your financial data into it.

Prime Dash

CFO XL has secured a partnership with Prime Dash which is a robust financial analysis and optimization tool. With an active subscription to one of our CFO packages, you will get Prime Dash for free.

Billing Cycle

We will bill you every month and twelve (12) times a year. Thus, each invoice will be calculated by multiplying your chosen weekly package by four (4):

- **Level 1:** \$400/Week X 4 = **\$1,600/month**
- **Level 2:** \$800/Week X 4 = **\$3,200/month**
- **Level 3:** \$1,200/Week X 4 = **\$4,800/month**

Payment Terms

- The first month invoice is due before services can begin.
- All payments made to CFO XL are considered fully earned and final. There will be no refunds.
- You can cancel services at any time.

Optional Services

- All Optional Services are billed at a standard rate of \$175/hour.
- If you request a specific Optional Service, then your CFO will advise of the total number of hours required to complete it. A separate invoice will be sent to you if you agree to the fees. All Optional Services require full payment before the work can begin.
- Optional Services will not affect your usual Billing Cycle.